

Homeowner 2007 Assistance Claim (for income received in 2006) 9000H

STEP 1**Name and address**

Place
label here,
type, or print

Your first name	Initial	Last name		
Spouse's first name	Initial	Last name		
Present home address — number and street, PO Box, PMB, or rural route no.				Apt. no.
City, town, or post office			State	ZIP Code

STEP 2**Social security number (SSN)**

Your SSN

Your Spouse's SSN

IMPORTANT:
Your SSN is required.

STEP 3**Filing status**

- Are you a United States citizen? Check "Yes" or "No"** ● 1. ☐ YES ☐ NO
If you checked "Yes," skip line 2 and go to line 3.
If you checked "No," go to line 2.
- Benefit Eligibility for Noncitizens** ● 2a.
If you are not a citizen of the United States, go to page 10. If you have a qualifying alien status for the United States, enter your alien status code from the chart on page 10 on line 2a. Then enter your alien registration number on line 2b and your date of entry into the United States on line 2c. (MM/DD/YYYY) ● 2b. ● 2c.

Alien Status Code	
Alien Registration Number	
Date of Entry	
- Check the appropriate box if you were **one** of the following on December 31, 2006:
 - ☐ A. 62 years or older (See page 5, line 3A) ● A ☐
 - ☐ B. Under 62 and blind. ● B ☐
 - ☐ C. Under 62 and disabled (not blind) ● C ☐

If you cannot check one of the boxes, STOP HERE. You do not qualify to file for a Homeowner Assistance claim.
- Enter your date of birth** (example: 0 5 / 2 1 / 1 9 4 4) ● 4.
You must enter your date of birth MM DD YYYY
See instructions on page 5 to see if you must attach a proof document to your claim.

Date of Birth	
---------------	--

STEP 4**Property information from 2006/2007 tax bill**

- Did you own and live in your home on December 31, 2006?** 5. ☐ YES ☐ NO
If "No," STOP. You do **not** qualify for homeowner assistance.
 - Enter the NET value of your property.** ☐ ● 5a. \$
See page 6
 - Is your property used for rental and/or business as well as personal use?** 6. ☐ YES ☐ NO
If you checked "Yes," enter the estimated percentage of property devoted to your personal use. See page 6. ► 6a. %
 - List name(s) and relationship(s) of anyone, other than yourself, who is included on your property tax bill.** See page 7.

Name	Relationship	<input type="checkbox"/> YES <input type="checkbox"/> NO
Name	Relationship	<input type="checkbox"/> YES <input type="checkbox"/> NO
Name	Relationship	<input type="checkbox"/> YES <input type="checkbox"/> NO

Did this person live in your home in 2006?
- Enter your percentage of ownership** ► 7. %

STEP 5
Yearly
income of
household
members

On line 8 through line 13 below, enter your household income for the 2006 calendar year. Include the income of your spouse and certain other household members. See instructions for other household members on page 7 and page 8.

	(Dollars)	(Cents)
8. Social Security and/or Railroad Retirement	8.	
9. Interest, Dividends, and/or Gain (or Loss)	9.	
10. Pensions, Annuities, and IRA distributions	10.	
11. SSI/SSP, (Gold Check). See page 7	11.	
(full-year total)		
12. Rental and Business Income (or Loss). See page 7	12.	
13. Other Income (including wages, spouses income). See page 7. .	13.	
14. Subtotal. Add line 8 through line 13. (This is your total		
yearly income before adjustments.)	14.	
15. Adjustments to Yearly Income. See page 8	15.	
(If you do not have any adjustments to income, enter zero and go		
to line 16.).		
16. TOTAL YEARLY HOUSEHOLD INCOME IN 2006.		
Subtract line 15 from line 14.	16.	
If line 16 is more than \$42,770, STOP. You do not qualify.		
Do you receive Temporary Assistance for Needy Families, formerly		
Aid to Families with Dependent Children (AFDC)?	<input type="checkbox"/> YES	<input type="checkbox"/> NO

STEP 6
Homeowner
calculation
and
assistance
claimed

17. HOMEOWNER CALCULATION ☐ 17.
Enter 1% of line 5a. See page 8 to see if you must attach a copy of your 2006/2007 property tax bill.

You do not have to complete line 18. If you stop here, we will figure the amount of assistance for you.

18. Homeowner assistance claimed. (Optional)
(Cannot exceed \$472.60). See page 17 18.
■

Reminder

If this is your first year filing a Homeowner Assistance claim and you did not receive SSI, provide proof of your age, disability, or blindness.

If you filed a claim last year and are under 62 years old, you will need to provide proof of your temporary disability if you did not receive SSI. (This is an annual requirement.)

STEP 7
Signature,
date, and
telephone
number

Caution: To avoid delay of your check, be sure to provide all required information, sign below, and mail to: **FRANCHISE TAX BOARD, PO BOX 942886, SACRAMENTO CA 94286-0904.**

I authorize the Franchise Tax Board to match my name and the information provided herein, as well as information necessary to process my claim, against information gathered from public records, the files of the Department of Health Services, and other state or federal agencies to confirm my eligibility for the Homeowner Assistance Program.

Under penalties of perjury, I declare that this claim and all statements regarding my eligibility and citizenship or alien status, including accompanying schedules and any additional information I may provide to the Franchise Tax Board are to the best of my knowledge, true, correct, and complete. By signing this claim, I authorize the Franchise Tax Board to mail any assistance to which I am entitled, pursuant to this claim, to the address listed in step one.

Print Name _____

X _____ Date _____
Claimant's signature

Claimant's Daytime Telephone Number • () _____

**Paid
Preparer's
Use Only**

PREPARER'S SIGNATURE ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's social security number/PTIN
FIRM'S NAME (OR YOURS, IF SELF-EMPLOYED) AND ADDRESS ▶			FEIN
			TELEPHONE ()

Do not write in this space

Do not write in this space

L	D	I	A	R	RES

Line 7 – Names on Your Property Tax Bill

List the name(s) and relationship(s) of anyone, other than yourself, who is included on your property tax bill. Indicate whether they lived in your home in 2006 by checking “Yes” or “No.”

Enter 100% as your percentage of ownership if the name(s) listed on your 2006/2007 property tax bill include only your spouse or any of the following persons related to you or to your spouse:

- Parents
- Children or their spouses
- Grandchildren or their spouses

Death or divorce ends the relationship of any individual above who is related to the claimant only by marriage.

You may file only one claim per household each year. Only one owner-claimant is entitled to payment per year. When two or more individuals of a household meet the qualifications, they should decide who will file the claim.

If your interest in your property is a recorded life estate, you are entitled to assistance on the tax assessed on your property.

Complete the following worksheet only if there are owners on your 2006/2007 property tax bill other than the relatives listed above and each owner has an equal percentage of ownership. If each owner does not have an equal percentage of ownership, do not complete the worksheet. Instead, go to line 7 of form FTB 9000H and enter your percentage of ownership.

1. Total number of owners listed on your 2006/2007 property tax bill. 1. _____
2. Number of owners, other than those listed above who did not live with you during the period January 1, 2006, through December 31, 2006. 2. _____
3. Subtract line 2 from line 1 3. _____
4. Divide the amount on line 3 by the amount on line 1. This is your percentage of ownership of the home. Enter this percentage on form FTB 9000H, line 7 4. _____

Worksheet to Figure the Amount of Homeowner Assistance, Form FTB 9000H

If you want, we will figure the amount of homeowner assistance for you. You may, however, figure this amount by completing line 1 through line 9 for those items that apply to you.

Complete only if the net value of your property as shown on your 2006/2007 property tax bill is more than \$34,000.

1. Enter the net value shown on form FTB 9000H, line 5a 1. \$ _____
2. Divide \$34,000 by the amount on line 1 above (100% maximum) 2. _____ %

Complete only if your property is used for rental and/or business purposes as well as for your personal use.

3. Enter the percentage of your home devoted to your personal use shown on form FTB 9000H, line 6a 3. _____ %

Complete only if there are owners (other than you, your spouse, the parents, children, and grandchildren [or their spouses] of you or your spouse) listed on your property tax bill who do not live in your home.

4. Enter the percentage of your ownership shown on form FTB 9000H, line 7 4. _____ %

Figure the amount of homeowner assistance.

5. Enter the amount shown on form FTB 9000H, line 17 5. \$ _____
6. Enter the smallest percentage from line 2, line 3, or line 4 above.
Enter 100% if line 2, line 3, and line 4 are blank. 6. x _____ %
7. Multiply the amount on line 5 by the percentage on line 6. Enter this amount or \$340.00 whichever is smaller 7. \$ _____
8. Find your total household income on the Homeowner Assistance Schedule below and enter the percentage of assistance here 8. x _____ %
9. Homeowner assistance. Multiply the amount on line 7 by the percentage on line 8. Enter this amount on form FTB 9000H, line 18 9. \$ _____

Homeowner Assistance Schedule

If your total household income is		Your percentage of assistance is	If your total household income is		Your percentage of assistance is
From	To		From	To	
\$0	\$10,691	139%	23,525	24,237	59%
10,692	11,403	136%	24,238	24,950	54%
11,404	12,117	133%	24,951	25,661	49%
12,118	12,830	131%	25,662	26,373	45%
12,831	13,543	128%	26,374	27,089	41%
13,544	14,257	125%	27,090	27,801	36%
14,258	14,969	122%	27,802	28,513	32%
14,970	15,682	119%	28,514	29,226	29%
15,683	16,395	116%	29,227	29,938	26%
16,396	17,109	113%	29,939	30,651	23%
17,110	17,819	110%	30,652	31,363	20%
17,820	18,533	106%	31,364	32,077	17%
18,534	19,247	100%	32,078	33,860	15%
19,248	19,960	94%	33,861	35,641	12%
19,961	20,672	88%	35,642	37,424	10%
20,673	21,384	83%	37,425	39,206	9%
21,385	22,097	77%	39,207	40,987	7%
22,098	22,810	71%	40,988	42,770	6%
22,811	23,524	65%	\$42,771	And Over	0%